



PATENT

-1-

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

James D. Peterson, et al.

Application No.: 10/698,140

Filed: October 31, 2003

For: SYSTEM AND METHOD FOR  
PROVIDING FINANCIAL ADVICE  
FOR AN INVESTMENT PORTFOLIO

Confirmation No.: 2938

Group No.: 3628

Examiner: Unknown

**SUBMISSION OF REVOCATION OF  
PRIOR POWERS AND APPOINTMENT  
OF NEW COUNSEL BY ASSIGNEE**

235 Montgomery Street, 30<sup>th</sup> Floor  
San Francisco, CA 94104  
(415) 954-4400

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

**CERTIFICATE OF MAILING**

I hereby certify that this correspondence is being deposited  
with the United States Postal Service as First Class Mail in an  
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FARELLA BRAUN + MARTEL LLP

Dated: 10-20-05 By: Carolyn Schnurmacher  
Carolyn Schnurmacher

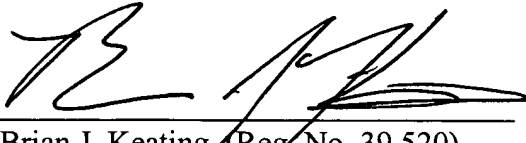
Sir:

Enclosed for filing please find a duly executed Revocation of Prior Powers and  
Appointment of New Counsel by Assignee for the above-identified application which specifies  
an Assignment recordal date of October 31, 2003, at Reel 14670, Frame 359 and shows  
Assignee's entire right, title and interest to establish ownership.

Respectfully submitted,

FARELLA BRAUN + MARTEL LLP

Date: October 19, 2005

By:   
Brian J. Keating (Reg. No. 39,520)  
Attorneys for Applicant(s)



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Sir:

CHARLES SCHWAB & CO., INC., assignee of the entire right title and interest in the above-identified application by assignment dated 10/30/2003, 10/27/2003 and 10/28/2003, which assignment was recorded in the Patent and Trademark Office on October 31, 2003, at Reel 14670, frame 359 hereby revokes all prior powers of attorney and appoints the practitioners associated with the Customer Number below as attorney(s) and/or agent(s) to prosecute this application and transact all business in the Patent and Trademark Office connected herewith:

**CUSTOMER NO.: 56,633**


Please direct all correspondence regarding this application to the following:

FARELLA BRAUN + MARTEL LLP  
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Dated: October 18, 2005

CHARLES SCHWAB & CO., INC.

By:   
Name: Yusuf Cassim  
Title: Vice President & Associate General Counsel